



Heritage Circle Membership Form

Mel Matsumoto, Executive Director
650-327-0950
850 Webster Street
Palo Alto, CA 94301

Dear Mr. Matsumoto,

(Check one):

- I have remembered Channing House through a bequest in my will or trust or in some other way. Please enroll me in the Heritage Circle. You **may** publish my name on the Heritage Circle Honor Roll.
- I have remembered Channing House through a bequest in my will or trust or in some other way. Please enroll me in the Heritage Circle. **Do not, however, publish my name.**

Name(s)

Address

City State Zip

Signature:

Date:

The more information we have regarding your gift, the better able we are to make sure your wishes are honored. If you are comfortable doing so, please note below the type of gift you have made. Completing this section is *not* required for Heritage Circle membership nor does this form have any legal force.

We have provided for Channing House as follows (Check appropriate boxes.):

- Charitable bequest (Indicate type of bequest): specific amount
 percentage
 whatever's left over (residual)
 if all heirs deceased (contingent)

- Charitable remainder trust
- Charitable gift annuity
- Retirement plan designation :
- Insurance designation
- Pooled income fund account
- Charitable lead trust
- Other
- Estimated gift value (optional)

Name of person or entity responsible for transfer:

Phone number of same: